

(573)751-4213

REGISTRATION NO.: 24242 BOOK: 86 PAGE: 005
BONDS ISSUED BY: West Overland EMS and Fire Protection District
AMOUNT OF ISSUE: \$2,000,000.00 (a portion of \$2,800,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: October 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and improving medical emergency services, fire protection and
 firefighting/rescue apparatus and equipment, including but not limited to a
 new fire truck and a new ambulance, and constructing, reconstructing,
 improving and furnishing facilities and acquiring any land necessary
 therefore

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010, without premium.
BOND REGISTRAR:	UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, St. Louis, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$1,977,132.30
INTEREST RATE:	3.5026%
ASSESSED VALUATION:	\$168,269,464
INDEBTEDNESS:	(Including this issue) \$2,800,000
NOTICE OF ELECTION:	Published two newspapers March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...599; No...283
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable